

OFI Fund - RS Act4 Social Impact

EQUITIES • EUROPE • SOCIAL IMPACT

OFI Fund - RS Act4 Social Impact invests in virtuous growth and its aims are two-fold: **to deliver performance and social impact by adhering to the themes covered by the Sustainable Development Goals (SDGs).**

A filter is applied to a universe of European companies based on a Social Impact (SI) score, and the fund managers have established a proprietary analytical framework to assess institutional intentionality: MissionFor.

The fund managers carry out fundamental multi-disciplinary analysis to select which companies to include in the portfolio:

- An analysis of ESG criteria
- An analysis of social purpose based on 5 social pillars
- A measure of social impact
- An in-depth financial analysis of fundamentals and projected stock performance
- A policy of dialogue and engagement

The fund's objective is to outperform the Stoxx Europe 600 Net Return index⁽¹⁾ over a recommended investment horizon of 5 years.

⁽¹⁾ For more information: www.stoxx.com

SELECT RESPONSIBLE AND "SOCIALLY" COMMITTED COMPANIES

The Social Impact Score ("SI"): 5 pillars that puts humans as the driver of the company's performance

INTENTION AND PURPOSE	Integration in corporate strategy and governance		
WORK	SOCIAL PROGRESSION	PROFIT SHARING	SOCIAL INCLUSION
Job quality, creation and stability	Social mix, employability, professional equality, professional training	Wage policy, redistribution of added value	Activities to support the greatest number of people and minorities



ADVANTAGES

- Its aims are two-fold: performance and social impact
- It benefits from a high degree of diversification by investing in European companies of all sizes
- Support responsible finance



RISKS

- Capital loss
- Equity
- Counterparty
- Discretionary management
- Sustainability

CHARACTERISTICS

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ISIN CODES

IC-share: LU1209226882

R-share: LU1209226700

LEGAL FORM

Sub-fund of OFI Fund, a UCITS V compliant Luxembourg SICAV AMF

AMF CLASSIFICATION

None

INCEPTION DATE

8 April 2015 • Investment management reorientation 17 January 2020, regulated by CSSF

CURRENCY

Euro

VALUATION FREQUENCY

Daily

ASSET MANAGEMENT COMPANY

OFI Lux • Delegation to OFI AM

CONSEIL / COMMERCIALISATEUR

OFI AM

DISTRIBUTION POLICY

Capitalisation

ENTRY / EXIT CHARGES

3% max / None

ONGOING CHARGE

IC-share: 0.94%

R-share: 1.79%

(last fiscal year, ending December 2020)

OUTPERFORMANCE FEES

20% of returns over the benchmark

MINIMUM SUBSCRIPTION AMOUNT

IC-share: 500 000 €

R-share: 1 000 €

SRRI**



Lower risk, potentially lower reward

Higher risk, potentially higher reward

*Current investment team, subject to change. For more information, visit www.ofi-am.fr • **Synthetic risk and reward indicator (SRRI) is an indicator going from 1 to 7 and corresponding to increasing risk levels. Risk and performance category indicated in this document is subject to change. This category is determined by the application of a regulatory methodology. For more details about this methodology, please refer to the Key investor information document (KIID). References to a ranking, a prize and/or a rating are not reliable indicators of future distinctions or future results of a fund or fund manager.

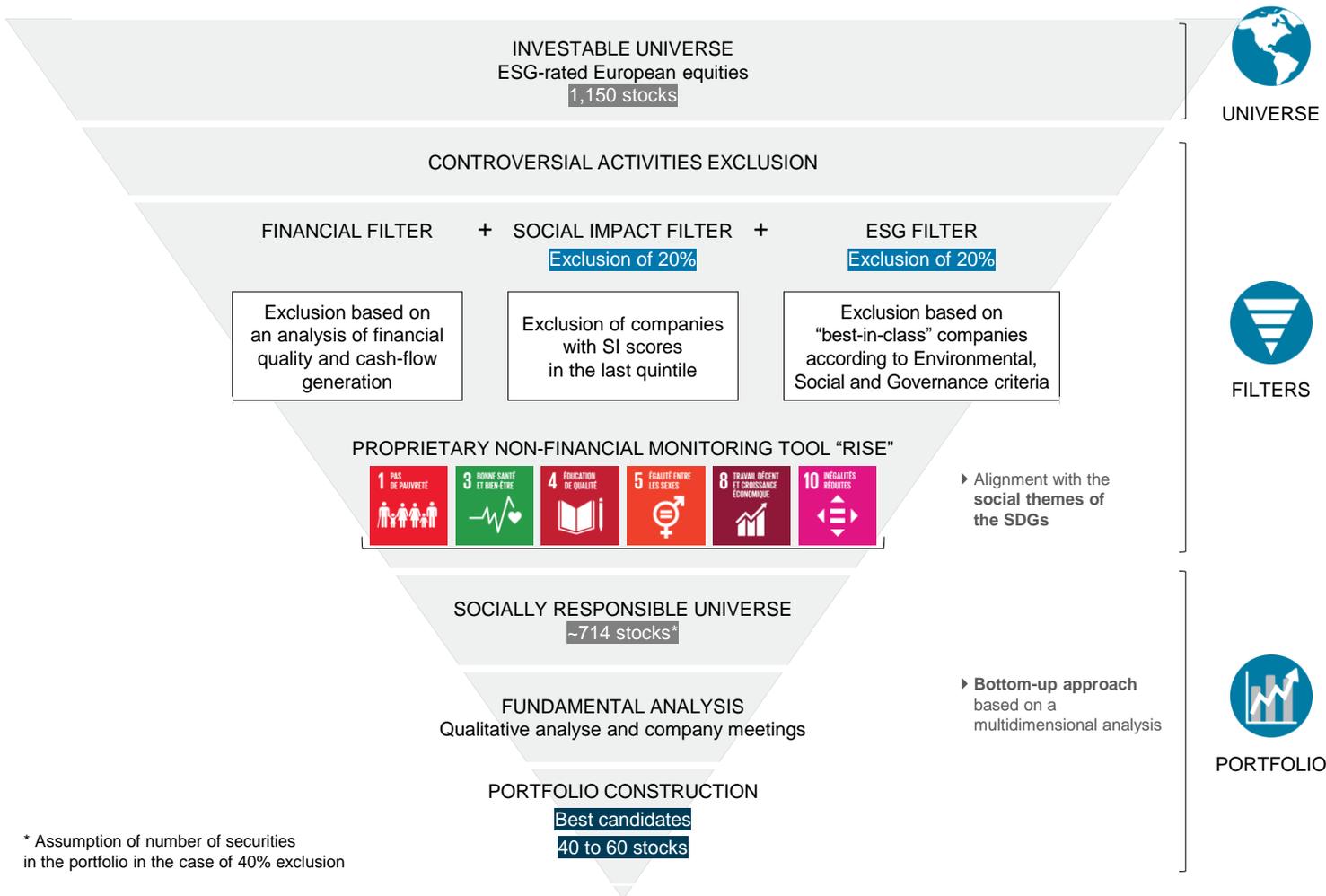
MANAGEMENT TEAM*



Béryl BOUVIER DI NOTA, SFAF
Deputy Head of Europe Equity
Head of Impact Investing



Corinne MARTIN
Fund Manager - Analyst



EXAMPLE OF THE PORTFOLIO'S SOCIAL IMPACT MEASUREMENT

WORK

Companies in the fund employed 2,832,567 people in 2018, i.e., 5.8% more than in 2016.

Coverage: 100% of the portfolio's assets under management, 91% of the Stoxx 600

PROFIT SHARING

91% of the fund's assets under management concern companies that distribute the added value generated fairly and virtuously between staff and shareholders.

Coverage: 80% of the portfolio's assets under management

SOCIAL PROGRESSION

In 2018, 38% of the members of Boards of Directors are women versus 29% in the Stoxx 600 index.

Coverage: 100% of the portfolio's assets under management and of the Stoxx 600.

In 2018, 40% of managers of the companies in the fund are women compared with 26% in the Stoxx 600 index.

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Source: OFI AM, 08/31/2020

* Assumption of number of securities in the portfolio in the case of 40% exclusion



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According to the SFDR (Sustainable Finance Disclosure Regulation), this product has sustainable investment as its objective. Sustainable investment means an investment in an economic activity that contributes to an environmental or social objective, provided that the investment does not significantly impair an environmental or social objective and that the companies invested in follow good governance practices.

Investors should be aware and prepared to accept that, for those Funds which have a sustainable management process, this process is based on the use of a proprietary model to determine the ESG score. There is a risk that this model may not be efficient. The performance of these Funds may therefore be below the management objective.